

# Luther College

## 2009-2010 New Student Supplemental Financial Aid Application

Name \_\_\_\_\_

Soc. Sec. # \_\_\_\_\_  
(required for all aid applicants)

This Luther College Supplemental Aid Application is required of all students prior to determining eligibility for need-based financial assistance. Please complete the information below and **return this form to the Financial Aid Office**. In addition, you must complete the 2009-2010 Free Application for Federal Student Aid (FAFSA) at [www.fafsa.ed.gov](http://www.fafsa.ed.gov). To guarantee consistent information, we recommend that you complete this supplemental form at the same time you complete your FAFSA. The Luther College code for your FAFSA is 001874. **Please complete the supplemental application and the FAFSA prior to March 1, 2009.**

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1. With whom do you make your permanent home?  
 Mother     Father     Both     Legal Guardian     Ward of the Court/State
  
2. Parent Current Marital Status:  
 Never Married     Married     Widowed     Separated     Divorced
  
3. List all family members who will be supported in your household during the 2009-2010 academic year. If your parents are divorced or separated, use only the parent you currently live with or lived with most recently. If that parent is remarried, you must also include the step-parent information. List the college information for all family members who are degree-seeking and attending college at least half-time during the 2009-2010 academic year.

Name	Age	Relationship to Student	If in college at least half-time during 2009-2010	
			Name of College	Year in College
		SELF		
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

To assist the Financial Aid Office in reviewing your eligibility for specific endowed scholarships, please complete the following questions.

4. Anticipated major(s): \_\_\_\_\_

5. Parent(s)	Occupation	Employer
_____	_____	_____
_____	_____	_____

6. County and State in which you reside: \_\_\_\_\_  
County State

If there are any special circumstances that affect your ability to contribute or your parents' ability to contribute to your educational expenses, please attach a letter outlining these circumstances. Instructions for reporting and documenting the most common circumstances can be found on the forms section of the Financial Aid website, [finaid.luther.edu](http://finaid.luther.edu), under Special Circumstances Reporting Information. It is important that you be specific when listing expenses or changes to income by giving dollar amounts. Please attach any relevant documentation and, if completed, a copy of your 2008 federal tax return.

**Complete both sides of this form**

Completion of this section is required to meet federal verification requirements for many aid applicants. Failure to complete and sign this section of the application may require you to complete additional paperwork at a later date.

Report annual amounts from calendar year 2008

<b>Student/Spouse</b>	<b>Parents</b>
\$ _____ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$ _____
\$ _____ IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$ _____
\$ _____ Child support received for all children. Don't include foster care or adoption payments.	\$ _____
\$ _____ Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b.	\$ _____
\$ _____ Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero.	\$ _____
\$ _____ Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero.	\$ _____
\$ _____ Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$ _____
\$ _____ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$ _____
\$ _____ Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels	\$ _____
\$ _____ Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$ _____

Authorizations: I certify that the information provided on this form is correct to the best of my knowledge. I also give permission to Luther College to release any relevant information to donors or scholarship sources, as needed, to receive the assistance I am offered.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Daytime Phone: \_\_\_\_\_ Parent E-mail: \_\_\_\_\_

Parent Cell Phone: \_\_\_\_\_