

LUTHER COLLEGE

2012-13 Financial Aid Checklist

The following items should be considered as you progress through the financial aid process for the 2012-13 academic year.

- _____ File the 2012-13 FAFSA online at www.fafsa.gov by March 1st for incoming students and March 15th for continuing students.
- _____ Complete and submit the Continuing Student Questionnaire (continuing students only) by March 15th.
- _____ Apply early for outside scholarships. Many opportunities are listed on the “Additional Scholarships” section of the Financial Aid website.
- _____ Check for and submit documents requested on my.luther.edu to the Financial Aid Office in a timely manner.
- _____ If you file your FAFSA using estimated taxes, correct your student and parent FAFSA information using the IRS data share process after the taxes have been filed (available 2 to 4 weeks after electronic tax filing or 6 to 8 weeks after the paper filing of a tax return).
- _____ Secure a student work position for the 2012-13 academic year during the spring semester (continuing students only). New students will be assigned a position during the summer of 2012.
- _____ Private loan applications covering remaining balances must be submitted by July 15th to prevent monthly late fee charges. We recommend that you borrow what you need for the full year. The loan will be disbursed in two equal disbursements at the beginning of the fall and spring semesters.
- _____ If you plan to participate in a Monthly Payment Plan for remaining costs, this must be completed by July 1st. Monthly Payment Plans must be set-up on an annual basis.*
- _____ If you intend to participate in a Work Credit Plan, a new plan must be completed by July 1st. A new Work Credit Plan must be set up on an annual basis.*
- _____ Review and assign access rights to the Parent Portal on the “Grant Parent Rights” section of my.luther.edu.
- _____ Waive the health insurance charge if you (the student) are already covered under a health insurance plan. More information regarding the insurance and the waiver process will be provided by the Financial Services Office during the summer.

* Applications for the Monthly Payment Plan and the Work Credit Plan can be found on the Financial Services website, www.luther.edu/financialservices