

LUTHER COLLEGE

Student Name _____

Luther ID _____

2009-10 STUDENT TAX FILING STATUS STATEMENT

Will you (and/or spouse) complete a 2008 Federal Tax Return? Follow the instructions under the appropriate answer below.

_____ YES, a 2008 federal tax return has been or will be filed. Read and follow instructions in the box below.

Instructions: Submit a signed photocopy of the 2008 student (and spouse if married) federal tax form(s) as filed with the IRS to the Financial Aid Office. This should include the 1040EZ, 1040A or 1040 plus Schedules A through F if filed. (Do not send your original.) If you are unable to locate a copy of either the student or spouse federal tax return, call the IRS helpline at (800) 829-1040 and request a "Letter 1722" or a tax return transcript.

_____ NO, a 2008 federal tax return will not be filed. Read and follow instructions in the box below.

Instructions: Complete the non-filing statement below and provide all sources and amounts of income received by student (and spouse) during calendar year 2008.

STUDENT:

_____ I did not work at all in 2008.

_____ I did work in 2008 but was not required to file. Total wages/income are reported below.

<u>Employer/Sources</u>	<u>Amount earned from this source</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____

SPOUSE (if married):

_____ My spouse did not work at all in 2008.

_____ My spouse did work in 2008 but was not required to file. Total wages/income are reported below.

<u>Employer/Sources</u>	<u>Amount earned from this source</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Student Signature _____

Date _____

Student Phone Number _____

Student Email _____

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